LASELL UNIVERSITY
STUDENT FINANCIAL PLANNING

2021-2022 VERIFICATION WORKSHEET

STEP 1 – STUDENT INFORMATION

Last Name	*First Name*		*Social Security Number*
Permanent Address	*Street & Number*	*City/State/Zip*	*Date of Birth*
Cell Phone Number (Include Area Code)	*Permanent Phone Number (Include Area Code)*		*Email Address*

STEP 2 – FAMILY INFORMATION

If you are a **dependent student**, include:

- Yourself
- Your parent(s) (including step-parents) even if you do not live with your parents
- Your parent(s) other dependent children if a) your parent(s) will provide more than half of their support from July 1, 2021 through June 30, 2022, or b) the children would be required to provide parental information when applying for Federal Student Aid, even if the child does not live with the parents.
- Other people only if they now live in your parent household and your parents will provide more than half of their support from July 1, 2021 through June 30, 2022

If you are an **independent student**, include:

- Yourself
- Your spouse (if you are married)
- Your children if you will provide more than half of their support from July 1, 2021 through June 30, 2022
- Other people only if they live in your household and you provide more than half of their support and will continue to do so from July 1, 2021 through June 30, 2022

Full Name	Age	Relationship	Name of College/Degree Program (If at least half-time 2021-22)
		Self	*Lasell University*

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

STEP 3 – STUDENT TAX RETURN & INCOME INFORMATION – CALENDAR YEAR 2019

Are you or will you be required to file a 2019 Federal Income Tax Return? _____**YES**_____**NO**

IF YES select the option used:

☐ The student has used the IRS DRT in *FAFSA on the Web* to transfer 2019 IRS income tax return information into the student's FAFSA.

☐ The student is unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school with their **2019 signed IRS Federal Tax Return(s).**

SEE REVERSE SIDE

IF NO…Complete the table below and attach copies of ALL 2019 W-2 forms or any other income documentation.

If you are an independent student, please provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2020 that indicates a 2019 IRS income tax return was not filed with the IRS or other relevant tax authority

____ Check here if confirmation of non-filing is provided.
____ Check here if confirmation of non-filing will be provided later.

Source of Income (Fill out only if you did NOT file taxes)	Amount Earned in 2019
TOTAL	

NOTE: If you did not keep a copy of your W-2 form *call the* ***IRS at 1-800-908-9946 or online at www.irs.gov to request one****. Please be advised that it may take a minimum of three weeks for the IRS to mail these documents to you.*

STEP 4–SPOUSE OR PARENT TAX RETURN & INCOME INFORMATION – CALENDAR YEAR 2019

Are you or will you be required to file a 2019 Federal Income Tax Return? _____**YES**_____**NO**

IF YES select the option used:

☐ The parents have used the IRS DRT in *FAFSA on the Web* to transfer 2019 IRS income tax return information into the student's FAFSA.
☐ The parents are unable or choose not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school with their **2019 signed IRS Federal Tax Return(s).**

IF NO…Complete the table below and attach copies of ALL 2019 W-2 forms or any other income documentation.

Please provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2020 that indicates a 2019 IRS income tax return was not filed with the IRS or other relevant tax authority

____ Check here if confirmation of non-filing is provided.
____ Check here if confirmation of non-filing will be provided later.

Source of Income (Fill out only if you did NOT file taxes)	Amount Earned in 2019
TOTAL	

NOTE: If you did not keep a copy of your W-2 form *call the* ***IRS at 1-800-908-9946 or online at www.irs.gov to request one****. Please be advised that it may take a minimum of three weeks for the IRS to mail these documents to you.*

STEP 5 – CERTIFICATION: By signing this worksheet, I certify all the information reported is complete and correct:

Student Signature ***Date*** ***Student Name (Please Print)***

Parent Signature (IF student is dependent) / Spouse Signature (If Student is married) ***Date*** ***Parent/Spouse Name (Please Print)***